WHAT WE DO

NWPS provides retirement plan sponsors with administration, recordkeeping, compliance, consulting, actuarial and participant services. We do not provide any investment advisory services. We are strictly fee for service and full disclosure. We work on all types of retirement plans including DB, 401(k), 403(b), NQDC, ESOP, 457, etc.

NWPS

WHY WE GET HIRED

- A fundamental recognition that the needs of each client and their participants are different. Customized solutions are necessary to meet these needs. We tailor our services to the individual needs of our clients and their participants.
- Focus on participant outcomes including retirement readiness & financial wellness.
- A strong focus on the expertise of our employees. As a group, we average over 16 years of experience in retirement plan consulting and administration.
- Fully open architecture. With our open platform, NWPS clients have access to the entire universe of investment funds with no minimum proprietary requirements.
- A commitment to leading-edge technology. Good people need good tools and participants need responsive resources. We buy, lease, and develop the best systems in the business.
- A sense of pride in our work and relationships. We do what we say we will and our client retention rate of >98% proves it.
- Designed to serve both large and small employers effectively & efficiently.
- We don't compete with our Advisor partners.

FIRM PROFILE

Founded in 1994, our 160 employees provide services to over 1,000 clients with 425,000 participants and over $35 Billion in assets. We use FIS ASP software and are SOC-1 & SOC-2 compliant. We provide Web, mobile and phone support for plan participants. We provide participant communication, enrollment and education services. Our open investment ecosystem includes over 12,000 mutual funds and CITs. We work with most leading national trust companies.

A FEW OF OUR CLIENTS

Tyson

Exelon.

htc quietly brilliant

Baker McKenzie.

Presbyterian Church (U.S.A.)

Tires LES SCHWAB

Contact: Tom O'Brien tobrien@nwp401k.com 847.492.0132 www.nwp401k.com