

Philantech® for Workplace



Philantech® is our technology suite that streamlines the entire giving journey to help you give without compromise.

Simple setup and administration • Cost and time-efficient • Consolidated giving experience on a singular platform

Corporate Giving Essentials

Designed to take all the complexity of workplace giving and make it simple, allowing you to have a greater impact on the causes you care about.

With Corporate Giving Essentials, you get:

The Essential Account

Once we create a Donor Advised Fund for your organization, you have the ability to pre-fund your account, instantly receiving the tax benefits, and giving you the time and flexibility to proactively align your giving initiatives with your mission and brand.

Campaigns

Philantech® provides the tools to create custom campaigns throughout the year—for cause areas, local events, or even disasters—optimizing your impact, building a community-driven giving network, and fostering a culture of giving back.

Reporting and Insights

A centralized dashboard provides actionable insights, enabling you to track your impact instantly and share custom reporting with your employees, customers, and community. Documentation for taxes is available right on the platform.

Benefits

Network of 2M+ Charities

Our vast and vetted network gives you authority and versatility when directing your contributions.

Simple and Easy Foundation Integration

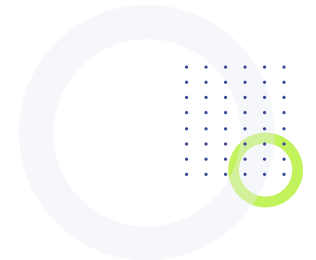
With the option to have us create your DAF or plug into an existing one, you have full control over your contributions and receive instant tax advantages upon funding your account, meaning you can give more proactively.

Safe Donation Tracking and Delivery

Our technology ensures fast and transparent donation delivery, all automated online, and makes sure 100% of funds are trackable and go where they are intended.

Fully Customizable

We'll make your company dashboard feel like an authentic extension of your brand.



Employee Giving Essentials

Expand your charitable giving experience by engaging your employees and making them a central part of your giving network.

You get everything offered in Corporate Giving Essentials, PLUS:

Employee Accounts

Give your employees access to explore, donate, and receive tax receipts from Philantech®'s comprehensive charity network. Just like the Essential Account, employees can pre-fund their accounts, instantly receiving the tax benefits and giving them more time to allocate those donations proactively to optimize their impact.

Customizable Matching Programs

Make your social impact go even farther with custom employee matching programs based on your specifications, all through the platform.

Admin Portal

The admin has full control and visibility over every employee's giving experience with all insights and reporting on the centralized dashboard.

Engagement Resources

We make deployment easy with resources and messaging to get employees signed up and engaged in the experience.

Benefits

Culture of Giving

Giving employees the opportunity to support the causes and charities that matter most to them creates a culture of giving that attracts and retains talent.

Network of 2M+ Charities

With the customization options available, you have the option to keep the entire database open to employees or narrow it down based on your company's goals and specifications.

Employee Tax Benefits

Philantech® provides your employees with instant tax advantages upon funding their account and provides your company with instant tax advantages upon funding any match accounts, meaning everyone can give more proactively.

Additional Feature Add-Ons:

Optional add-ons available for both Corporate Giving Essentials and Employee Giving Essentials

Grant Management: Receive external requests for charitable donations through our grant management platform. We provide companies with a customizable and streamlined charitable request form for administrators to review, approve and distribute grants.

Employee Compassion Funds: Support directed individual needs by setting up an employee compassion fund within our foundation. The platform provides the technology and tools to ensure funds are approved and distributed within IRS guidelines.

International Giving: Expand your giving experience internationally, increasing the scope of your company's impact and allowing you to provide assistance in the face of global challenges.