



Financial Education & Money Mentorship


Mentoro helps you create a happier and more productive workplace. We ease monetary stress and equip employees to make their financial goals a reality.




Bite Sized Learning




1:1 Financial Mentorship




Personal Finance Platform



Benefits Education



Financial Progress Check



Tailored Program

Mentoro Helps Employers:

Recruit Top Talent

Supplemental benefits can be the differentiator for top talent. 76% of financially stressed employees are more attracted to companies that care about their financial well-being.

Improve Retention

Financially stressed employees are twice as likely to look for a new job. Today, among the 29% of employees currently looking for a new job, 65% cite money as their primary reason.

Increase Retirement Readiness

Among financially stressed employees, one in four have saved less than \$1,000 for retirement and more than half plan to postpone their retirement.

Reduce Financial Stress

Among financially stressed employees, 49% said that money worries had a severe impact on their mental health in the past year, leading to a decrease in engagement and attendance.

Raise Performance

76% of financially stressed employees say it has had a negative impact on their productivity. Over half of these employees spend 3+ hours of work time every week dealing with personal money issues.

Promote Benefit Participation

Only 51% of the workforce contributed to an employer-sponsored 401(k) in 2021, despite 68% having access to a plan. Mentoro can boost awareness of important financial benefits.

FAQs

Who can use Mentoro?

Any employee can become a member and partners are welcome to join 1:1 sessions.

Does Mentoro sell financial products?

No. Our Mentors do not sell products or manage assets. No one likes a hidden agenda!

What does Mentoro need from me?

All we need is eligible employees' names and email addresses.

What's the difference between what our retirement plan offers and Mentoro?

Rather than focusing on specific investment options, we take a holistic approach to financial education and help employees understand how saving for retirement fits into the bigger picture.

What does it cost?

Our most popular option is priced per utilization at \$9.99 / month. No need to pay for employees that don't sign up! PEPM and custom pricing options are available.

How will employees hear about the program?

We'll create and execute a custom marketing plan specifically for your organization.

What is the implementation process?

It's a breeze. We are flexible with your timeline and don't need to rollout during open enrollment.

Are there any contracts or hidden fees?

No, a contract is not required for our standard program. It's month to month, with no fees or participation minimums.

Featured Partners



Awards and Recognition



WANT TO LEARN MORE?

Scan the QR code to schedule a meeting or use the contact information below!

