



Financial stress costs employers billions.

Every day, American workers bring debilitating financial stress to work.

35% of employees are distracted by financial problems at work.

49% of employees spend 3+ hours a week thinking about their finances while at work.

Financially stressed workers are also

- 10x more likely to not finish tasks at work
- 9x more likely to have troubled relationships at work
- 2x more likely to be looking for a new job

(Sources: PwC, Fidelity)

Be a life-changing employer.

Financial stress is a complex, systemic crisis that contributes to lost productivity, higher turnover and absenteeism, late retirement, low engagement, and a host of other problems. Use our People + Technology platform to help your people heal their relationships with money, so they can thrive in their roles and bring their best selves to work.



Employee Benefits That Benefit Business

Uplift, engage, and bond with your people.

Questis goes beyond financial wellness programs to deliver an easy-to-follow path to Financial Empowerment for everyone, Financial Healing for the people who need it most.

Financial Empowerment, Supported By Science.

We meet people at the paycheck because what happens here impacts everything else. Compassionate, one-on-one coaching makes our solution work. Our next-generation platform makes it scalable.

- Cashflow & Budgeting
- Debt Management
- Rent vs. Buy
- Insurance Needs
- Retirement Planning
- Savings Strategies
- Situational Planning

Our Process In 3 Phases

Financial stress is a moving target.

Workforce Financial Empowerment demands an agile, dynamic process.

1. Launch

In your "Launch" phase, we use direct engagement and AI-powered data analysis to assess the needs of your workforce as a whole and as individuals.

2. Rise

In your "Rise" phase, we use key learnings from your Launch to uplift your workforce with a personalized path to Financial Healing and Empowerment.

3. Thrive

Your "Thrive" phase focuses on sustaining positive behavioral change, maximizing business impact, and refining long-term plans and objectives.

Unlock your organization's true potential.

Questis provides a complete personal finance solution that empowers everyone in the employee benefits ecosystem. We help businesses become Life-Changing Employers by delivering what their people need to bring their best selves to work: high-touch financial healing and empowerment. Our breakthrough People + Technology solution uncovers the root causes of financial stress and meets people at the paycheck with real-person coaching, personalized, predictive planning, and the user-friendly technology platform that makes it scalable. To learn more, visit www.questis.co.

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