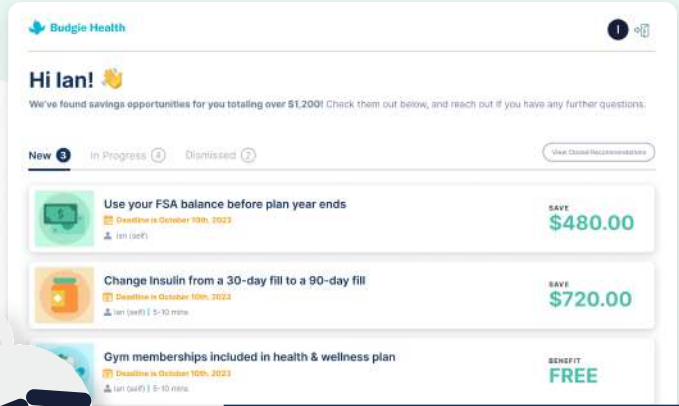


# Help Your Employees Get the Most Out of Every Benefit Dollar



Achieve better benefit awareness and utilization by helping employees make choices informed by their own data.



## PERSONALIZED DECISION SUPPORT

Support employee decision-making from Open Enrollment through life's major milestones with Budgie's personalized recommendations.

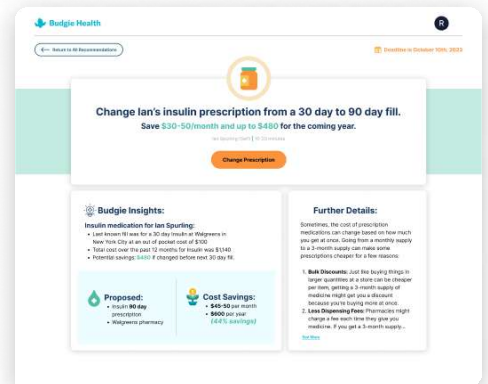
- Intuitive, guided and secure process
- Plan recommendations powered by personal claims history
- Financial analysis of common healthcare scenarios



## BENEFIT ANALYTICS & OPTIMIZATION

Employers and brokers can stop estimating and start analyzing benefit designs with a holistic view of benefit engagement and utilization.

- Claims insights and benchmarking
- Benefit design optimization
- Employee engagement & sentiment



## ONGOING ENGAGEMENT

Outbound personalized recommendations help employees manage health costs and maximize their benefit dollars, all year round.

- AI-generated benefit recommendations
- Omni-channel communication and preference settings
- Realtime chat and expert consultations



# How it Works



Employee

01

Sign in and connect healthcare data

(Takes less than 1 min)

02

Leverage Budgie recommendations for Open Enrollment decisions



03

Take advantage of the benefits you have with Budgie cost-saving recommendations and task alerts

"Don't forget to set up and invest your HSA."

04

Review your annual healthcare cost savings

05

Use our chat functionality to ask Budgie benefits questions 24/7



Employer

01

Deploy Budgie in a matter of hours and leverage communications kit to inform employees

02

Route any employee questions to us during OE



03

Review insights into employee benefit selections, engagement, and cost trends

04

Remind employees about under-utilized benefits throughout the year through proactive alerts

05

Optimize benefits program utilizing Budgie recommendations as you plan next renewal

## Your Privacy Matters



## Proven Outcomes

ENGAGED EMPLOYEES

>50%

Employee Utilization

SATISFIED TEAMS

4.9/5

Star Rating

OPTIMIZED SPEND

\$1,200

Annual Savings per Employee (On Average)

BEHAVIOR CHANGE

30%

Average Employee Plan Shifts

OUTSIZED RESULTS

6x

Return on Investment

For additional information or to schedule a demo, find us at [www.budgie-health.com](http://www.budgie-health.com).