



Insurance Wholesale Solutions
DOUBLE ACE WHOLESALER

**Our Job Is To Help
Uncover Opportunities
Deepen Client Relationships
Drive Organic Growth**

Coverage Types

Individual Coverage

Group Supplement / Multi-Life Programs

Management & Executive Carve-Out Programs

Individual / Voluntary Offerings For Association & Employees

Long-Term Care Linked Benefits Solutions

Streamline Enrollment Solutions With Access To Premium Discounts

Services Include:

Sales Training & Product Education

Case Design With Supporting Illustrations

Full Underwriting Back Office Support To Policy Delivery

Willingness to Partner With You Or Directly Interface With Your Client

**An Acrisure Financial Service Center
Life, Disability & Long Term Care Insurance**



Concepts and Advanced Markets

Executive Benefits

- Buy-Sell agreement review
- Buy-Sell funding
- Informal Business Valuation
- Transition & Succession Planning
- Key Person Insurance
- Executive Bonus Section 162
- Split Dollar
- Deferred Compensation
- Supplemental Retirement Plans (SERP)
- Group Life Carve-Out
- Executive Disability Carve-Out
- Executive Long-Term Care Carve-Out

For Individuals

- Individual Life Insurance
- Individual Disability Insurance
- Individual Long-Term Care Insurance
- Pension maximization
- Annuity Sales Desk

Individual-Resources

- Protection Needs Analysis
- Estate Planning

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