



# Why student loan benefits make your organization an even better place to work.

## SoFi offers innovative solutions that help you attract and retain talent.

What employees say about organizations that provide student loan benefits...

95%

would be more willing to accept a job offer.<sup>1</sup>

98%

would stay at their current employer longer.<sup>1</sup>

## Plus, the flexibility to design a benefit that works for your budget.



### Industry-Leading Financial Education



No integration needed and no cost to your organization.



### In-School Loans & Refinancing



- Personalized advice, including access to credentialed financial planners.
- Hundreds of online articles.
- Robust set of resources and calculators to provide insights.

- Parents can cosign on behalf of children enrolled as undergrads for loans with competitive rates and no hidden fees.
- Employees can refinance existing student loans and save thousands, plus enjoy a welcome bonus or rate discount.



### Customizable Contribution Plan

- Make direct contributions to employees' student loan.
- Decide who's eligible and how much to contribute based on your organization's budget.
- Help employees pay off student debt faster.

Partner with the #1 provider of student loan refinancing.

Contact FirstName LastName: [fname@SoFi.com](mailto:fname@SoFi.com) | [SoFi.com/SoFi-at-Work](https://SoFi.com/SoFi-at-Work)

# Why organizations choose SoFi.

**700,000+**  
members

**\$41B+**  
in total originations

**98%**  
of customers would recommend SoFi to a friend<sup>2</sup>

**800+ organizations already partner with us.**



**7 out of Top 10**  
Fortune 500 tech companies

**62** of Vault Law 100

**15** of Vault Banking 50

## Other ways we can help your employees get ahead.



Consolidate credit cards



Buy a home



Invest for the future



Save for the unexpected



### Plus exclusive member benefits.

- Educational tools and resources
- Community networking and events
- Complimentary financial advisors
- Professional skills coaching

  
**SoFi**  
at WORK

**Partner with the #1 provider of student loan refinancing.**  
Contact Bruce Brotine: [bbrotine@SoFi.com](mailto:bbrotine@SoFi.com) | [SoFi.com/SoFi-at-Work](https://SoFi.com/SoFi-at-Work)

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<sup>1</sup>Source: Survey of over 1,000 U.S. working professionals about financial wellness and employee benefits, March 2019.  
<sup>2</sup>Based on a survey of 1,696 SoFi members from 02/21/2019 to 03/13/2019 who opened and/or funded an account within 6 months of the survey date, 98% of participants would recommend SoFi to a friend. This should not be confused with SoFi's Net Promoter Score®, which is a separate survey that uses a different scoring model.  
<sup>3</sup>"SoFi Invest" refers to two investment and trading platforms operated by Social Finance, Inc. and affiliates. Automated investing and advisory services offered through SoFi Wealth LLC, an SEC registered investment advisor. Brokerage services provided by SoFi Securities LLC, member FINRA/SIPC.