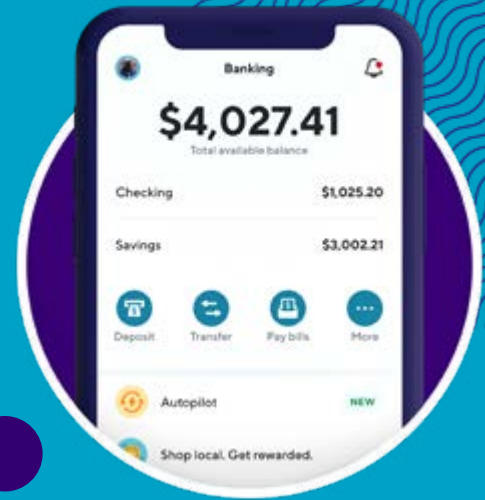


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Education Finance Assistance

Student Loan Refinancing + Parent PLUS

Refinancing: Refinancing federal or private student loans can help borrowers save on their loans or potentially pay off loans even sooner.^^

Private Student Loans†: Get a no-fee private student loan to help fund your undergraduate or graduate education. As a SoFi member, it's easy to find a payment and rate that fits your budget. And you can also earn rewards points you can redeem toward your eligible SoFi loans.

529 College Savings: Give your loved one's college savings a major financial boost with a 529 Plan—and avoid paying federal taxes on them. It's easy to use our 529 Savings and Selection tool to select and set up payroll deductions.

^Early access to direct deposit funds is based on the timing in which we receive notice of impending payment, which is typically up to two days before the scheduled payment date.

†Please borrow responsibly. SoFi Private Student Loans require things like credit qualification and agreement, completion of a loan application, verification of application information, the student's enrollment at a SoFi-participating school, and if applicable, a co-signer and self-certification form. In addition, borrowers must meet SoFi's eligibility and underwriting requirements. See SoFi.com for more information.

Personal Finance Assistance

SoFi Checking and Savings: What does a better online bank account look like exactly? This—you can actually make money on your money with a highly competitive APY, no account fees, and no overdraft fees, plus earn redeemable points—and get paid up to two days early with direct deposit.*

Mortgage Loans + Refinancing Platinum Service: Find your dream home at a competitive interest rate. And with our Platinum Service, you'll have SoFi Mortgage Loan Officers on hand to help make closing your loan faster and easier.

Personal Loans + Debt Consolidation:

Compared with high-interest credit cards, a lower interest SoFi Personal Loan is simply better debt to have. You can also use a personal loan to pay down other debts, or pay for something you've been wanting. Get fixed low rates on \$5K-\$100K—and do it all online.

Five more ways to Get Your Money Right® with SoFi at Work:

- ✓ **SoFi Insights**—track all your finances—bank accounts, credit cards, auto loans, investments, credit score, and home loans—including tracking the value of your home and real estate investments, and more—all in one place.
- ✓ **SoFi Credit Card**—earn up to 3% cash back rewards.†
- ✓ **SoFi Protect**—choose peace of mind and coverage for loved ones with home, auto, renters, and life insurance.
- ✓ **SoFi Invest**®—get simplified, all-in-one, zero commission investing for stock, ETF, and IPOs.
- ✓ **SoFi Auto Loan Refinance**—make sure you’re paying as little as possible on your car loan with a personalized quote.

Learn more at [SoFi.com/SoFi-at-Work](https://www.sofi.com/sofi-at-work)



Products available from SoFi on the Dashboard may vary depending on your employer preferences.

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†See terms at [SoFi.com/credit-card](https://www.sofi.com/credit-card)

^NOTICE: The White House has announced a \$10,000 forgiveness for qualifying federal student loan borrowers/\$20,000 forgiveness for qualifying Pell Grant recipients/suspended all federal student loan payments and waived interest charges on federally held loans beyond 12/31/22. Please carefully consider these changes before refinancing federally held loans with SoFi, as in doing so you will no longer qualify for these changes or other future benefits applicable to federally held loans. If you qualify for federal student loan forgiveness and still wish to refinance, leave up to \$10,000 and \$20,000 for Pell Grant recipients unrefinanced to receive your federal benefit. For more information, please go to <https://www.ed.gov/news/press-releases/biden-harris-administration-continues-fight-student-debt-relief-millions-borrowers-extends-student-loan-repayment-pause>

SoFi does not offer 529 plans, the SoFi platform is serving as a comparative tool only.

SoFi’s Insights tool offers users the ability to connect both SoFi accounts and external accounts using Plaid, Inc’s service. When you use the service to connect an account, you authorize SoFi to obtain account information from any external accounts as set forth in SoFi’s Terms of Use. SoFi assumes no responsibility for the timeliness, accuracy, deletion, non-delivery or failure to store any user data, loss of user data, communications, or personalization settings. You shall confirm the accuracy of Plaid data through sources independent of SoFi. The credit score provided to you is a VantageScore® based on TransUnion® (the “Processing Agent”) data.

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