Neontra

Neontra is our fully-featured consumer PFM, showcasing TXIO Technology capabilities.

MAIN PRODUCT FEATURES

\$ Data Aggregation

Neontra automatically retrieves and aggregates personal data, creating a 360 degree view of financial life

• Personalized Insights

Neontra's proprietary AI analyzes financial data, then creates insights and analyses that are personalized for every client

Budgeting

Neontra makes it easy to create a budget, so your clients spend less time worrying about their money

🕝 Goals

Set financial goals and track progress over time



Evaluate overall financial health with the Neontra heathcheck scorecard

Spend Analysis

Follow every Dollar, Euro or Pound. Track and analyze spending, and identify ways to save

Investment Tracking

Neontra aggregates all investments in one place. Measure performance over time. Forecast growth scenarios.

Forecasting

Predict the future with Neontra's sophisticated forecasting technology

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Try it at: <u>neontra.com</u>

KEY BENEFITS

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- Supports aggregation from third-party data sources, giving a complete financial view
- Drives and promotes daily engagement and accessibility
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Monitor any account type, investment or asset in any currency

- Data-driven, transparent consumer experience, relevant to new and growing young demographic
- Securely connects to over 100+ financial institutions
- Lower Client Acquisition Cost (CAC) through platform automation and innovation



Innovative iPhone, Android and Web apps so customers can plan for a better financial future in real-time on any device



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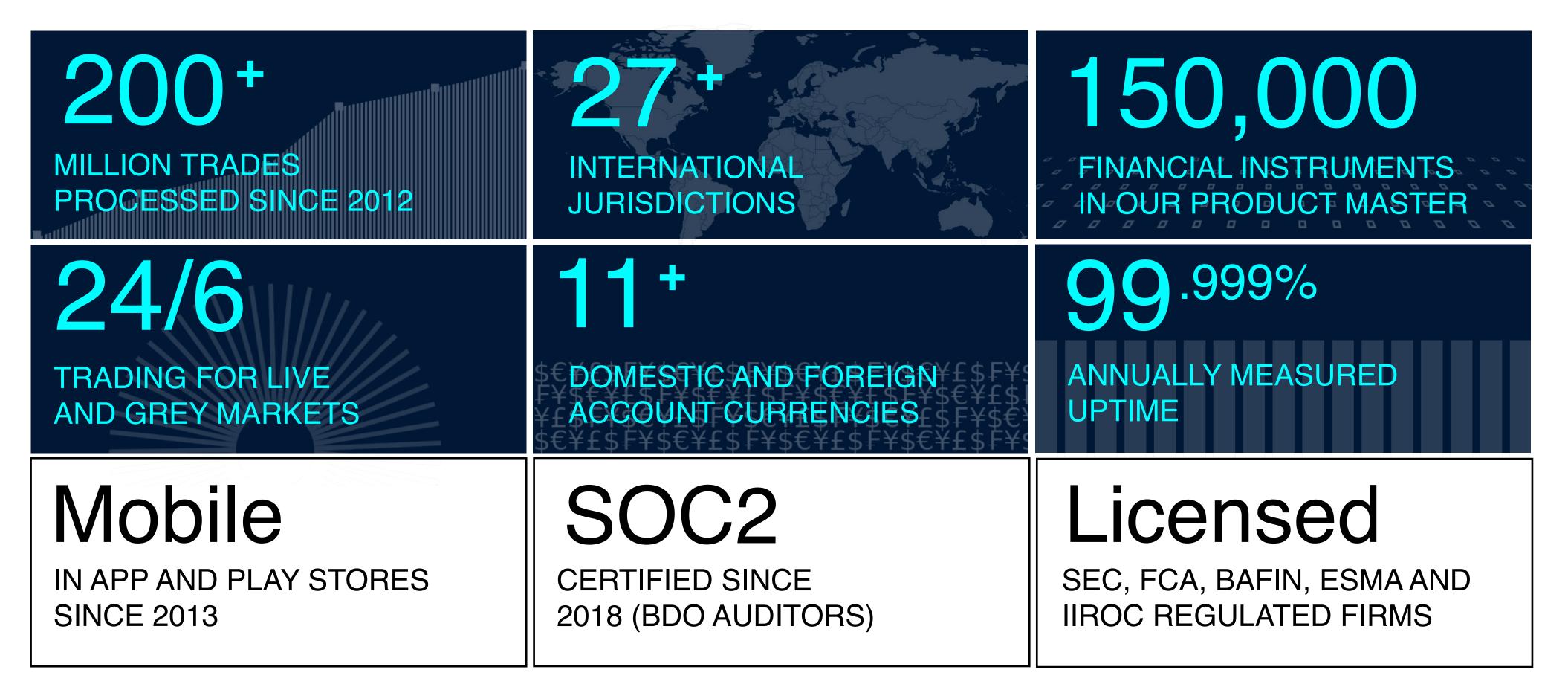


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TXIO TECHNOLOGY Proven & Scalable

TXIO technology has been deployed in production with our clients since 2012.







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